**INTEREST RATES MARKET NOTICE**

**Date: 7 June 2016**

**Subject:** Tap Issue

***(TRANSNET SOC LIMITED –“TSP204”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED,** with effect from 9 June 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R20,000,000.00

**Total Amount Following Tap Issue** R 70,000,000.00

**Bond Code** TSP204

**Nominal Issued** R 20,000,000.00

**Issue Price** 98.3081500000%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 1 September 2016

**Books Close Date(s)** 27 August 2016

**Interest Payment Date(s)** 1 September 2016

**Last Day to Register** 26 August 2016

**Issue Date** 9 June 2016

**Date Convention** Following

**Interest Commencement Date** 3 March 2016

**First Interest Date** 1 September 2016

**ISIN No.** ZAG000134180

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Corporate Actions JSE +27 11 5207000